

Date: October 31, 2025

To,

Beacon Trusteeship Limited, 5W, 5<sup>th</sup> Floor, The Metropolitan, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra, India – 400 051

Dear Sir/Ma'am,

Sub: Quarterly Compliance Report for the Quarter ended September 30, 2025

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, as amended from time to time, attached herewith is the quarterly compliance report in the requisite format along with necessary annexures.

## **Enclosures:**

Annexure I – Quarterly Compliance Report

- Annex 1 List of Bondholders
- Annex 2 Directorship Details
- Annex 3 Recovery Expense Fund ('REF') Details

We confirm that we have complied with the requirement to maintain Recovery expense fund. We also confirm that the information / details provided in the report are true and fair to our best knowledge.

We further confirm that the requirement of Debenture Redemption Reserve ('DRR') & Debenture Redemption Fund ('DRF') is not applicable for the privately placed debentures for which Beacon Trusteeship Limited is acting as the Debenture Trustee, since the Company is a Non-Banking Financial Company ('NBFC').

## For Vivriti Capital Limited

Umesh Navani Company Secretary and Compliance Officer Mem No. A40899 Address: Vibgyor Towers, 3<sup>rd</sup> Floor, Block G, Bandra Kurla Complex Mumbai – 400051

contact@vivriticapital.com

S.No	Particulars	Nippon
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Listed, rated, senior, secured, redeemable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07379
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 25 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	13-04-2023 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	37 (thirty seven) months and 15 (fifteen) days from the Deemed date of allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025.	October 28, 2025
10.	Date of Allotment of Debentures	10-04-2023
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	10-04-2023
12.	Outstanding amount as on September 30, 2025	INR 25 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	10-04-2025
14.	Next Interest Payment Date and Amount	10-10-2025
15.	Previous Repayment Date and Amount paid	As per the cashflows given in IM
16.	Next Repayment Date and Amount	As per the cashflows given in IM

S.No	Particulars	Nippon
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	ICRA A+/Stable / June 04, 2024
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on September 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on September 30, 2025: 3  Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA

S.No	Particulars	Nippon
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on November 26, 2025.

S.No	Particulars	Nippon
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	<ul><li>a) Companies Act (For all Issuers)</li><li>b) SEBI Listing Regulations (For Listed Issues)</li></ul>	
	c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021	

a	d) Any Other, as may be applicable	
36. V	Whether any dividend has been declared	No
d	during this quarter. If yes, details thereof	
37. V	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
С	conditions of the transaction and security	
d	documents are complied with? If no, pls	
g	give details and reasons for non-compliance	
38. V	Whether DSRA (Debenture Service Reserve	Not Applicable
A	Account) is maintained as per the	
t	ransaction documents.	
If	f Yes, amount and Bank account details.	
If	f No, its reason thereof	
(1	For Debentures wherein DSRA is not	
	required to be maintained as per	
t	ransaction documents, kindly mention NA)	
39. lı	nvestor grievances received for quarter	Nil grievances, Nil outstanding
	ended September 30, 2025, resolved during	
	the quarter and grievances unresolved with	
	reasons thereof	
	Contact Details:	
а	Name of Authorised Signatory	a) Mr. Umesh Navani
b	o) Designation	b) Company Secretary and Compliance Officer
С	c) Email Address	c) vcpl.compliance@vivriticapital.com
d	d) Contact Numbers	d) +91 8347112207

S.No	Particulars	Nippon
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Dezerv
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Listed, rated, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07452
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores inclusive of a green shoe option of INR 75 Crores have been issued out of which INR 60 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	13-03-2024 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	24 (twenty four) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025.	October 28, 2025
10.	Date of Allotment of Debentures	11-03-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	11-03-2024
12.	Outstanding amount as on September 30, 2025	INR 60 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	11-09-2025
14.	Next Interest Payment Date and Amount	11-12-2025
15.	Previous Repayment Date and Amount paid	NA NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM

S.No	Particulars	Dezerv
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CRISIL A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on September 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on September 30, 2025: 680  Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA

S.No	Particulars	Dezerv
27.	Disclosure of defaults on payment of	NA
	interest/ repayment of principal amount in	
	full on the due date on loans from banks /	
	financial institutions and unlisted debt	
	securities, if any during the quarter. If yes,	
	kindly mention details thereof.	
28.	Whether any material change has taken	No
	place in the nature and the conduct of the	
	business of the Issuer which is detrimental	
	to the interest of debenture holders. If yes,	
	please give details	
29.	Whether any orders, directions, notice of	Pursuant to the Order dated March 05, 2025
	court/ tribunal / authority affecting or likely	read with Order dated March 21, 2025 from
	to affect the debenture holders has been	Division Bench - II of the National Company
	passed. If yes, please give details	Law Tribunal ("NCLT"/ "Tribunal"), Chennai,
		Separate meetings for Equity Shareholders,
		Secured Creditors and Unsecured Creditors of
		the Company for approval of the Composite
		Scheme of Arrangement of the Company were
		conducted on April 26, 2025 through Video
		Conferencing ('VC') or Other Audio Visual
		Means ('OAVM'). The notice dated March 24,
		2025, alongwith outcome and scrutinizer's
		report of the Meeting have been hosted on
		the website of the Company at
		https://www.vivriticapital.com/vivriti-group-
		scheme-of-restructuring.html. Currently the
		Company has filed petition for sanction of the
		Scheme and is awaiting approval from NCLT
		and the hearing has been posted on
		November 26, 2025.

S.No	Particulars	Dezerv
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	<ul><li>a) Companies Act (For all Issuers)</li><li>b) SEBI Listing Regulations (For Listed Issues)</li></ul>	
	c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021	

S.No	Particulars	Dezerv
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended September 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
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S.No	Particulars	Dezerv
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SCB III
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Listed, rated, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07486
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	19-08-2024 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	Up to 15 (fifteen) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025.	October 28, 2025
10.	Date of Allotment of Debentures	14-08-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	14-08-2024
12.	Outstanding amount as on September 30, 2025	INR 100 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	14-08-2025
14. 15.	Next Interest Payment Date and Amount Previous Repayment Date and Amount paid	14-11-2025 NA
16.	Next Repayment Date and Amount	14-11-2025

S.No	Particulars	SCB III
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on September 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on September 30, 2025: 1
		Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA

SCB III
NA
No
Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on November 26, 2025.

S.No	Particulars	SCB III
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers)	Yes to the extent applicable
	b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	

S.No	Particulars	SCB III
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended September 30, 2025, resolved during	
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and
		Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.co
	d) Caraba at Nissash assa	m
	d) Contact Numbers	d) +91 8347112207

S.No	Particulars	SCB III
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Sundaram Finance
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, Listed, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07494
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	30-09-2024 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	Up to 24 (twenty four) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025.	October 28, 2025
10.	Date of Allotment of Debentures	27-09-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	27-09-2024
12.	Outstanding amount as on September 30, 2025	INR 100 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	29-09-2025
14. 15.	Next Interest Payment Date and Amount Previous Repayment Date and Amount paid	27-10-2025 NA
16.		As per the cashflows given in IM
10.	Next Repayment Date and Amount	As per the cashhows given in hy

S.No	Particulars	Sundaram Finance
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on September 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on September 30, 2025: 1
		Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA

S.No	Particulars	Sundaram Finance
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on November 26, 2025.

S.No	Particulars	Sundaram Finance
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers)	Yes to the extent applicable
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021	

S.No	Particulars	Sundaram Finance
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended September 30, 2025, resolved during	
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and
		Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.co
		m
	d) Contact Numbers	d) +91 8347112207

S.No	Particulars	Sundaram Finance
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - Series 1
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07510
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 125 Crores inclusive of a green shoe option of INR 50 Crores have been issued out of which INR 75 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	27-12-2024 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	18 (eighteen) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025.	October 28, 2025
10.	Date of Allotment of Debentures	24-12-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	24-12-2024
12.	Outstanding amount as on September 30, 2025	INR 75 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	24-09-2025
14.	Next Interest Payment Date and Amount	24-12-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM

S.No	Particulars	SKI Capital - Series 1
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on September 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on September 30, 2025: 300  Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA

S.No	Particulars	SKI Capital - Series 1
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on November 26, 2025.

S.No	Particulars	SKI Capital - Series 1
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers)	Yes to the extent applicable
	<ul> <li>b) SEBI Listing Regulations (For Listed Issues)</li> <li>c) SEBI (Issue &amp; Listing of Non-Convertible Securities) Regulations, 2021</li> </ul>	

S.No	Particulars	SKI Capital - Series 1
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended September 30, 2025, resolved during	
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
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S.No	Particulars	SKI Capital - Series 1
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - Series 2
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07528
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 125 Crores inclusive of a green shoe option of INR 50 Crores have been issued out of which INR 75 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	27-12-2024 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	24 (twenty four) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025.	October 28, 2025
10.	Date of Allotment of Debentures	24-12-2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	24-12-2024
12.	Outstanding amount as on September 30, 2025	INR 75 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	24-09-2025
14.	Next Interest Payment Date and Amount	24-12-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM

S.No	Particulars	SKI Capital - Series 2
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on September 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on September  Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA

S.No	Particulars	SKI Capital - Series 2
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on November 26, 2025.

S.No	Particulars	SKI Capital - Series 2
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	<ul><li>a) Companies Act (For all Issuers)</li><li>b) SEBI Listing Regulations (For Listed Issues)</li></ul>	
	c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021	

S.No	Particulars	SKI Capital - Series 2
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	No
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.	Not Applicable
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended September 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof	Nil grievances, Nil outstanding
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207

S.No	Particulars	SKI Capital - Series 2
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - Reissuance
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01V07528
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 150 Crores inclusive of a green shoe option of INR 50 Crores at an issue price of INR 10,047.0877
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	14-01-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	23 (twenty three) months and 13 (thirteen) days from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025.	October 28, 2025
10.	Date of Allotment of Debentures	10-01-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	10-01-2025
12.	Outstanding amount as on September 30, 2025	INR 150 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	24-09-2025
14.	Next Interest Payment Date and Amount	24-12-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM

S.No	Particulars	SKI Capital - Reissuance
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	ICRA A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 4
	b) No. of debenture holders as on September 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	30, 2025: 4174  Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA

S.No	Particulars	SKI Capital - Reissuance
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on November 26, 2025.

S.No	Particulars	SKI Capital - Reissuance
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2.
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers)  b) SEBI Listing Regulations (For Listed Issues)	Yes to the extent applicable
	c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021	

S.No	Particulars	SKI Capital - Reissuance
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended September 30, 2025, resolved during	
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
		,

S.No	Particulars	SKI Capital - Reissuance
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - II
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07536
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 150 Crores inclusive of a green shoe option of II Crores have been issued out of which INR 145 Crore have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	27-02-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	25 (twenty five) months and 23 (twenty three) days the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025.	October 28, 2025
10.	Date of Allotment of Debentures	24-02-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	24-02-2025
12.	Outstanding amount as on September 30, 2025	INR 145 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	25-08-2025
14.	Next Interest Payment Date and Amount	24-11-2025
15.	Previous Repayment Date and Amount paid	NA NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM

S.No	Particulars	SKI Capital - II
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CRISIL A+/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 4
	b) No. of debenture holders as on September 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on September 30, 2025: 3678  Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA

S.No	Particulars	SKI Capital - II
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read v Order dated March 21, 2025 from Division Bench - I the National Company Law Tribunal ("NCLT"/"Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Comp Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Confere ('VC') or Other Audio Visual Means ('OAVM'). The n dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hoste the website of the Company at https://www.vivriticapital.com/vivriti-group-schem restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been poste November 26, 2025.

S.No	Particulars	SKI Capital - II
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeove Regulations, 2011 is not applicable to the Company details of change in Board of Directors and the updalist of Directors of the Company are enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive ba
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021	

S.No	Particulars	SKI Capital - II
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended September 30, 2025, resolved during	
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com

.No	Particulars	SKI Capital - II
1	RTA Details	a) & b) Integrated Registry Management Services F
	a) Name & b) Registered office	Limited, 2nd Floor, "Kences Towers", No. 1 Ramakr
		Street, North Usman Road, T Nagar, Chennai – 600
	c) Email Address	c) yuvraj@integratedindia.in;
		corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	GuarantCo
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, listed, senior, secured, redeemable, transferable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07544
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 200 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	26-03-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	70 (seventy) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025.	October 28, 2025
10.	Date of Allotment of Debentures	24-03-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	24-03-2025
12.	Outstanding amount as on September 30, 2025	INR 182.864 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	24-09-2025
14.	Next Interest Payment Date and Amount	24-10-2025
15.	Previous Repayment Date and Amount paid	24-09-2025
16.	Next Repayment Date and Amount	24-10-2025

S.No	Particulars	GuarantCo
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CRISIL AA+(CE)/Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on September 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on September 30, 2025: 1  Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA

S.No	Particulars	GuarantCo
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval c the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 throug Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on November 26, 2025.

S.No	Particulars	GuarantCo
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to th Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis to the Security Trustee who is also the Debenture Trustee
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:	Yes to the extent applicable
	a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021	

S.No	Particulars	GuarantCo
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Yes, maintained as fixed deposit, details of which ar
	Account) is maintained as per the	given below:
	transaction documents.	
	If Yes, amount and Bank account details.	Bank Name: Federal Bank Limited
		Amount: INR. 4,34,07,987.00
		Bank Account Number : 11005600003756
		FD Number: 11000400121502
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended September 30, 2025, resolved during	
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com

S.No	Particulars	GuarantCo
<b>11</b>	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - III
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07551
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	09-06-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	19 (nineteen) months and 1 (one) day from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025.	October 28, 2025
10.	Date of Allotment of Debentures	05-06-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	05-06-2025
12.	Outstanding amount as on September 30, 2025	INR 100 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	05-09-2025
14.	Next Interest Payment Date and Amount	05-12-2025
15.	Previous Repayment Date and Amount paid	NA NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM

S.No	Particulars	SKI Capital - III
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on September 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on September 30, 2025: 888  Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA

S.No	Particulars	SKI Capital - III
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html.  Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on November 26, 2025.

S.No	Particulars	SKI Capital - III
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers)  b) SEBI Listing Regulations (For Listed	Yes to the extent applicable
	Issues) c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021	

37. W Co cc do gi	Any Other, as may be applicable Whether any dividend has been declared luring this quarter. If yes, details thereof Whether all the covenants (Financial	No
37. W Co cc do gi	luring this quarter. If yes, details thereof	No
37. W		
Co do gi	Vhether all the covenants (Financial	
co de gi	•	Yes
d gi	Covenants & Other Covenants), terms &	
gi	onditions of the transaction and security	
	locuments are complied with? If no, pls	
38. W	ive details and reasons for non-compliance	
	Vhether DSRA (Debenture Service Reserve	Not Applicable
Α	Account) is maintained as per the	
tr	ransaction documents.	
If	f Yes, amount and Bank account details.	
If	f No, its reason thereof	
(F	For Debentures wherein DSRA is not	
re	equired to be maintained as per	
tr	ransaction documents, kindly mention NA)	
	nvestor grievances received for quarter	Nil grievances, Nil outstanding
	ended September 30, 2025, resolved during	
	he quarter and grievances unresolved with	
	easons thereof	
	Contact Details:	
a	) Name of Authorised Signatory	a) Mr. Umesh Navani
b	) Designation	b) Company Secretary and Compliance Officer
c)	) Email Address	c) vcpl.compliance@vivriticapital.com
ď	) Contact Numbers	d) +91 8347112207

S.No	Particulars	SKI Capital - III
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - IV Series 1
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07569
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 75 Crores inclusive of a green shoe option of INR 25 Crores have been issued and fully subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	26-06-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	19 (nineteen) months and 12 (twelve) days from the Deemed Date of Allotment.
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025.	October 28, 2025
10.	Date of Allotment of Debentures	24-06-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	24-06-2025
12.	Outstanding amount as on September 30, 2025	INR 75 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	24-09-2025
14.	Next Interest Payment Date and Amount	24-12-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM

S.No	Particulars	SKI Capital - IV Series 1
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19. 20.	Credit Rating at the time of issue Present Credit Rating and date of change of	CARE A+/ Stable No change
	credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 3
	b) No. of debenture holders as on September 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on September 30, 2025: 795
		Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA

S.No	Particulars	SKI Capital - IV Series 1
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on November 26, 2025.

S.No	Particulars	SKI Capital - IV Series 1
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers)	Yes to the extent applicable
	b) SEBI Listing Regulations (For Listed Issues)	
	c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021	

S.No	Particulars	SKI Capital - IV Series 1
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended September 30, 2025, resolved during	
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207

S.No	Particulars	SKI Capital - IV Series 1
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - IV Series 2
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07577
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores inclusive of a green shoe option of INR 50 Crores have been issued out of which INR 75 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	26-06-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	35 (thirty five) months and 30 (thirty) days from the Deemed Date of Allotment.
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025.	October 28, 2025
10.	Date of Allotment of Debentures	24-06-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	24-06-2025
12.	Outstanding amount as on September 30, 2025	INR 75 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	24-06-2026
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM

S.No	Particulars	SKI Capital - IV Series 2
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 2
	b) No. of debenture holders as on September 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on September 30, 2025: 20
		Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA

S.No	Particulars	SKI Capital - IV Series 2
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on November 26, 2025.

S.No	Particulars	SKI Capital - IV Series 2
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers)  b) SEBI Listing Regulations (For Listed	Yes to the extent applicable
	Issues) c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021	

d) Any Other, as may be applicable  36. Whether any dividend has been declared during this quarter. If yes, details thereof  37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof  (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended September 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:  a) Name of Authorised Signatory  b) Company Secretary and Compliance Officer  c) Email Address  c) vcpl.compliance@vivriticapit.	
during this quarter. If yes, details thereof  37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof  (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended September 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:  a) Name of Authorised Signatory  b) Company Secretary and Compliance Officer	
37. Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended September 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof 40. Contact Details: a) Name of Authorised Signatory b) Company Secretary and Compliance Officer	
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documents are complied with? If no, pls give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended September 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details: a) Name of Authorised Signatory b) Company Secretary and Compliance Officer	
give details and reasons for non-compliance  38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended September 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:  a) Name of Authorised Signatory  b) Company Secretary and Compliance Officer	
38. Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents.  If Yes, amount and Bank account details.  If No, its reason thereof (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended September 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:  a) Name of Authorised Signatory  b) Company Secretary and Compliance Officer	
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If Yes, amount and Bank account details.  If No, its reason thereof  (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended September 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:  a) Name of Authorised Signatory  b) Company Secretary and Compliance Officer	
If No, its reason thereof  (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended September 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:  a) Name of Authorised Signatory  b) Company Secretary and Compliance Officer	
(For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended September 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:  a) Name of Authorised Signatory  b) Designation  b) Company Secretary and Compliance Officer	
required to be maintained as per transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended September 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:  a) Name of Authorised Signatory  b) Company Secretary and Compliance Officer	
transaction documents, kindly mention NA)  39. Investor grievances received for quarter ended September 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:  a) Name of Authorised Signatory  b) Company Secretary and Compliance Officer	
39. Investor grievances received for quarter ended September 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof 40. Contact Details:  a) Name of Authorised Signatory  b) Designation  b) Company Secretary and Compliance Officer	
ended September 30, 2025, resolved during the quarter and grievances unresolved with reasons thereof  40. Contact Details:  a) Name of Authorised Signatory  b) Company Secretary and Compliance Officer	
the quarter and grievances unresolved with reasons thereof  40. Contact Details:  a) Name of Authorised Signatory  b) Designation  b) Company Secretary and Compliance Officer	
reasons thereof  40. Contact Details:  a) Name of Authorised Signatory  b) Designation  b) Company Secretary and Compliance Officer	
40. Contact Details:  a) Name of Authorised Signatory  b) Designation  b) Company Secretary and Compliance Officer	
a) Name of Authorised Signatory  a) Mr. Umesh Navani  b) Company Secretary and Compliance Officer	
b) Designation b) Company Secretary and Compliance Officer	
Compliance Officer	
c) Email Address c) vcpl.compliance@vivriticapita	
	tal.com
d) Contact Numbers d) +91 8347112207	

S.No	Particulars	SKI Capital - IV Series 2
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SCB
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Fully paid, senior, secured, rated, listed, taxable, redeemable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07585
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 125 Crores
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	02-07-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	Up to 16 (sixteen) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025.	October 28, 2025
10.	Date of Allotment of Debentures	30-06-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	30-06-2025
12.	Outstanding amount as on September 30, 2025	INR 125 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	30-06-2026
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM

S.No	Particulars	SCB
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on September 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on September 30, 2025: 1
		Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA

S.No	Particulars	SCB
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivritigroup-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on November 26, 2025.

S.No	Particulars	SCB
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers)  b) SERI Listing Regulations (For Listed	Yes to the extent applicable
	b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	

S.No	Particulars	SCB
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended September 30, 2025, resolved during	
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.com
	d) Contact Numbers	d) +91 8347112207
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S.No	Particulars	SCB
S.No 41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Capri
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Secured, rated, listed, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07593
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 100 Crores inclusive of a green shoe option of INR 50 Crores have been issued out of which INR 75 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	08-07-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	Up to 36 (thirty-six) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025.	October 28, 2025
10.	Date of Allotment of Debentures	04-07-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	04-07-2025
12.	Outstanding amount as on September 30, 2025	INR 75 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	04-09-2025
14.	Next Interest Payment Date and Amount	04-10-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM

S.No	Particulars	Capri
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 4
	b) No. of debenture holders as on	As on September 30,
	September 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	2025: 1044
		Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA

S.No	Particulars	Capri
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of	Pursuant to the Order
	court/ tribunal / authority affecting or likely	dated March 05, 2025
	to affect the debenture holders has been	read with Order dated
	passed. If yes, please give details	March 21, 2025 from
		Division Bench - II of the
		National Company Law Tribunal ("NCLT"/
		"Tribunal"), Chennai,
		Separate meetings for
		Equity Shareholders,
		Secured Creditors and
		Unsecured Creditors of
		the Company for approval
		of the Composite Scheme
		of Arrangement of the
		Company were conducted
		on April 26, 2025 through
		Video Conferencing ('VC')
		or Other Audio Visual
		Means ('OAVM'). The
		notice dated March 24,
		2025, alongwith outcome
		and scrutinizer's report of
		the Meeting have been
		hosted on the website of
		the Company at
		https://www.vivriticapital.
		com/vivriti-group-scheme-

S.No	Particulars	Capri
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as Annexure 2.
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers)  b) SEBI Listing Regulations (For Listed	Yes to the extent applicable
	Issues) c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021	

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S.No	Particulars	Capri
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in ; corpserv@integratedindia .in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Dezerv
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, listed, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07601
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 175 Crores inclusive of a green shoe option of INR 25 Crores have been issued and fully subscribed
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	21-08-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	Up to 24 (twenty-four) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025.	October 28, 2025
10.	Date of Allotment of Debentures	19-08-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	19-08-2025
12.	Outstanding amount as on September 30, 2025	INR 175 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	19-11-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM

S.No	Particulars	Dezerv
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 4
	b) No. of debenture holders as on September 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on September 30  Refer to the <b>Annexure 1</b>
		enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA

S.No Particulars	Dezerv
interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28. Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT

S.No	Particulars	Dezerv
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers)  b) SEBI Listing Regulations (For Listed	Yes to the extent applicable
	Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	

	d) Any Other, as may be applicable	
<b>36.</b> \(\)	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	163
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
, 4	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
1	transaction documents, kindly mention NA)	
<b>39.</b>	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended September 30, 2025, resolved during	
, 1	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and
	, ,	Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapit
,		al.com
	d) Contact Numbers	d) +91 8347112207

S.No	Particulars	Dezerv
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	Dezerv Reissuance
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, listed, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07601
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 75 Crores at an issue price of INR 1,00,830.14
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	19-09-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	Up to 23 (twenty-three) months and 1 (one) day from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025.	October 28, 2025
10.	Date of Allotment of Debentures	18-09-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	18-09-2025
12.	Outstanding amount as on September 30, 2025	INR 75 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	19-11-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM

S.No	Particulars	Dezerv Reissuance
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 1
	b) No. of debenture holders as on September 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	), 2025: 693
		Refer to the <b>Annexure 1</b> enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA

S.No	Particulars	Dezerv Reissuance
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of	Pursuant to the Order
	court/ tribunal / authority affecting or likely	dated March 05, 2025
	to affect the debenture holders has been	read with Order dated
	passed. If yes, please give details	March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website

S.No	Particulars	Dezerv Reissuance
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure</b> 2.
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers)  b) SEBI Listing Regulations (For Listed Issues)	Yes to the extent applicable
	c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021	

S.No	Particulars	Dezerv Reissuance
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil
	ended September 30, 2025, resolved during	outstanding
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company
	_	Secretary and
		Compliance Officer
	c) Email Address	c) vcpl.compliance@vi
		vriticapital.com
	d) Contact Numbers	d) +91 8347112207

S.No	Particulars	Dezerv Reissuance
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia. in; corpserv@integratedin dia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - V - Series A
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, listed, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07619
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 150 Crores have been issued out of which INR 99 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	09-09-2025 (Listing notice
	confirmation and supporting documents from BSE/NSE)	shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	Up to 14 (fourteen) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025.	October 28, 2025
10.	Date of Allotment of Debentures	04-09-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	04-09-2025
12.	Outstanding amount as on September 30, 2025	INR 99 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
1/1	Next Interest Payment Date and Amount	04_12_2025
14. 15.	Next Interest Payment Date and Amount Previous Repayment Date and Amount paid	04-12-2025 NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM

S.No	Particulars	SKI Capital - V - Series A
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 5
	b) No. of debenture holders as on September 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on September  Refer to the <b>Annexure 1</b>
		enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA

S.No	Particulars	SKI Capital - V - Series A
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of	Pursuant to the Order dated
	court/ tribunal / authority affecting or likely	March 05, 2025 read with
	to affect the debenture holders has been	Order dated March 21, 2025
	passed. If yes, please give details	from Division Bench - II of
		the National Company Law
		Tribunal ("NCLT"/
		"Tribunal"), Chennai,
		Separate meetings for Equity
		Shareholders, Secured
		Creditors and Unsecured
		Creditors of the Company for
		approval of the Composite Scheme of Arrangement of
		the Company were
		conducted on April 26, 2025
		through Video Conferencing
		('VC') or Other Audio Visual
		Means ('OAVM'). The notice
		dated March 24, 2025,
		alongwith outcome and
		scrutinizer's report of the
		Meeting have been hosted
		on the website of the
		Company at
		https://www.vivriticapital.co
		m/vivriti-group-scheme-of-
		restructuring.html. Currently
		the Company has filed
		Joinpan, nas mea

S.No	Particulars	SKI Capital - V - Series A
20	W/h-shhau augu maiau ahanga in tha	CERI (Cubatantial Agguicition
30.	Whether any major change in the	SEBI (Substantial Acquisition
	composition of the Board of directors or	of Shares and Takeovers)
	shareholders as defined in the Take Over	Regulations, 2011 is not
	Regulations which amounts to change in	applicable to the Company.
	control of Issuer Company has occurred. If	The details of change in
	yes, please give details	Board of Directors and the
		updated list of Directors of
		the Company are enclosed as
		Annexure 2.
31.	Whether Debenture Redemption Reserve	Not applicable as
	(DRR) as per SEBI Guidelines and Companies	
	Act has been maintained and its amount. If	Redemption Reserve is not
	No, please give reasons for the same.	applicable to an NBFC
		registered with Reserve Bank
		of India.
32.	Details of encumbrances created over the	Not Applicable as assets are
	Secured Assets charged for the issue	secured on exclusive basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by
	been maintained with their addresses and	RTA functions as the Register
	whether the transfers and changes in	of Debentureholders as per
	ownership have been recorded. If no, please	Section 88 (3) of Companies
	give reasons	Act, 2013
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	

S.No	Particulars	SKI Capital - V - Series A
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil
	ended September 30, 2025, resolved during	outstanding
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivritica pital.com
	d) Contact Numbers	d) +91 8347112207

S.No	Particulars	SKI Capital - V - Series A
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - V - Series A
		- Reissuance
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, listed, senior, secured, redeemable, taxable, non-
	i coji cojincoj	convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07619
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 60 Crores inclusive of a green shoe option
		of INR 15 Crores at an
		issue price of INR
		10,054 of which 54
		Crores have been
		subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide	29-09-2025 (Listing
	confirmation and supporting documents from BSE/NSE)	notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	Up to 13 (thirteen) months and 9 (nine) days from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly	October 28, 2025
	Financial Results for the quarter ended September 30, 2025.	
10.	Date of Allotment of Debentures	26-09-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	26-09-2025
12.	Outstanding amount as on September 30, 2025	INR 54 Crores
13.	Previous Interest Payment Date and	NA
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	04-12-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM

S.No	Particulars	SKI Capital - V - Series A
		- Reissuance
17.	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment:
	of Allotment	3
	b) No. of debenture holders as on	30, 2025: 35
	September 30, 2025, please provide details	
	of NCD Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the <b>Annexure 1</b>
		enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	

S.No	Particulars	SKI Capital - V - Series A
		- Reissuance
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of	Pursuant to the Order
	court/ tribunal / authority affecting or likely	dated March 05, 2025
	to affect the debenture holders has been	read with Order dated
	passed. If yes, please give details	March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website

S.No	Particulars	SKI Capital - V - Series A
		- Reissuance
30.	Whether any major change in the	SEBI (Substantial
	composition of the Board of directors or	Acquisition of Shares
	shareholders as defined in the Take Over	and Takeovers)
	Regulations which amounts to change in	Regulations, 2011 is not
	control of Issuer Company has occurred. If	applicable to the
	yes, please give details	Company. The details of
		change in Board of
		Directors and the
		updated list of Directors
		of the Company are
		enclosed as <b>Annexure</b>
		2.
31.	Whether Debenture Redemption Reserve	Not applicable as
	(DRR) as per SEBI Guidelines and Companies	Maintenance of
	Act has been maintained and its amount. If	Debenture Redemption
	No, please give reasons for the same.	Reserve is not
		applicable to an NBFC
		registered with Reserve
		Bank of India.
32.	Details of encumbrances created over the	Not Applicable as assets
	Secured Assets charged for the issue	are secured on
		exclusive basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS
	been maintained with their addresses and	provided by RTA
	whether the transfers and changes in	functions as the
	ownership have been recorded. If no, please	Register of
	give reasons	Debentureholders as
		per Section 88 (3) of
		Companies Act, 2013
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
35.	reasons. Whether the provisions of the following	Yes to the extent
33.	laws applicable to debentures have been	applicable
	complied with:	applicable
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	
	Control tible occurred in Negalations, 2021	

S.No	Particulars	SKI Capital - V - Series A
		- Reissuance
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil
	ended September 30, 2025, resolved during	outstanding
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vi vriticapital.com
	d) Contact Numbers	d) +91 8347112207

S.No	Particulars	SKI Capital - V - Series A
		- Reissuance
41	RTA Details	a) & b) Integrated
	a) Name & b) Registered office	Registry Management
		Services Private
		Limited, 2nd Floor,
		"Kences Towers", No. 1
		Ramakrishna Street,
		North Usman Road, T
		Nagar, Chennai – 600
		017
	c) Email Address	c)
		yuvraj@integratedindia.
		in;
		corpserv@integratedin
		dia.in
	d) Contact No.	d) 044-28140801, 802,
		803

S.No	Particulars	SKI Capital - V - Series B
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, listed, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07627
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 200 Crores have been issued out of which INR 115 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	09-09-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	Up to 26 (twenty six) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025.	October 28, 2025
10.	Date of Allotment of Debentures	04-09-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	04-09-2025
12.	Outstanding amount as on September 30, 2025	INR 115 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14.	Next Interest Payment Date and Amount	04-12-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM

S.No	Particulars	SKI Capital - V - Series B
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 4
	b) No. of debenture holders as on September 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on Septemb  Refer to the <b>Annexure 1</b>
		enclosed herewith
22.	Brief details of the security created till date for the Debentures including third party securities	As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA

S.No	Particulars	SKI Capital - V - Series B
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of	Pursuant to the Order
	court/ tribunal / authority affecting or likely	dated March 05, 2025
	to affect the debenture holders has been	read with Order dated
	passed. If yes, please give details	March 21, 2025 from
		Division Bench - II of the
		National Company Law
		Tribunal ("NCLT"/
		"Tribunal"), Chennai,
		Separate meetings for
		Equity Shareholders,
		Secured Creditors and
		Unsecured Creditors of
		the Company for
		approval of the
		Composite Scheme of
		Arrangement of the
		Company were
		conducted on April 26,
		2025 through Video Conferencing ('VC') or
		Other Audio Visual Means
		('OAVM'). The notice
		dated March 24, 2025, alongwith outcome and
		scrutinizer's report of the
		Meeting have been hosted on the website of
		the Company at

S.No	Particulars	SKI Capital - V - Series B
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers)	Yes to the extent applicable
	b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	

S.No	Particulars	SKI Capital - V - Series B
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
<b>37.</b>	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil
	ended September 30, 2025, resolved during	outstanding
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivri ticapital.com
	d) Contact Numbers	d) +91 8347112207

S.No	Particulars	SKI Capital - V - Series B
41	RTA Details	a) & b) Integrated
	a) Name & b) Registered office	Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T
		Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in ; corpserv@integratedindi a.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - V - Series B -
		Reissuance
1.	Description of the Debenture –	Rated, listed, senior,
	Tranche/Series /Issue (Secured / Unsecured	secured, redeemable,
	PCD/FCD/NCD)	taxable, non-convertible
		debentures
2.	List of ISIN for which this QCR is provided	INE01HV07627
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 80 Crores inclusive of
		a green shoe option of
		INR 20 Crores at an issue
		price of INR 10,055 of
		which 72 Crores have
		been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange	Listed, BSE
	where listed)	
6.	Date of Listing of NCDs (please provide	29-09-2025 (Listing
	confirmation and supporting documents	notice shared already)
	from BSE/NSE)	
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	Up to 25 (twenty five)
		months and 9 (nine) days
		months from the
		Deemed Date of
		Allotment
9.	Date of Board Meeting approving Quarterly	October 28, 2025
	Financial Results for the quarter ended	
	September 30, 2025.	
10.	Date of Allotment of Debentures	26-09-2025
11.	Date of Issue of Debenture Certificate	26-09-2025
	(Physical) or Credit to Demat A/c	
12.	Outstanding amount as on September 30,	INR 72 Crores
	2025	
13.	Previous Interest Payment Date and	NA
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
1/1	Novt Interest Payment Date and Amount	04 12 2025
14.	Next Interest Payment Date and Amount	04-12-2025
15.	Previous Repayment Date and Amount paid	NA
16.	Next Renayment Date and Amount	As per the cashflows
10.	Next Repayment Date and Amount	· ·
		given in IM

S.No	Particulars	SKI Capital - V - Series B -
		Reissuance
17.	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
10.		res
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment:
	of Allotment	4
	b) No. of debenture holders as on	er 30, 2025: 57
	September 30, 2025, please provide details	
	of NCD Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the <b>Annexure 1</b>
		enclosed herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	•
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
23.	the Company are sufficient to discharge the	163
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
26	well as unsecured debentures)	NIA
26.	Whether all taxes, cesses, insurance premia,	INA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	

S.No	Particulars	SKI Capital - V - Series B - Reissuance
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of	Pursuant to the Order
	court/ tribunal / authority affecting or likely to affect the debenture holders has been	dated March 05, 2025 read with Order dated
	passed. If yes, please give details	March 21, 2025 from
		Division Bench - II of the National Company Law Tribunal ("NCLT"/"Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company

S.No	Particulars	SKI Capital - V - Series B -
		Reissuance
30.	Whether any major change in the	SEBI (Substantial
	composition of the Board of directors or	Acquisition of Shares and
	shareholders as defined in the Take Over	Takeovers) Regulations,
	Regulations which amounts to change in	2011 is not applicable to
	control of Issuer Company has occurred. If	the Company. The details
	yes, please give details	of change in Board of
		Directors and the
		updated list of Directors
		of the Company are
		enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve	Not applicable as
-	(DRR) as per SEBI Guidelines and Companies	Maintenance of
	Act has been maintained and its amount. If	Debenture Redemption
	No, please give reasons for the same.	Reserve is not applicable
		to an NBFC registered
		with Reserve Bank of
		India.
32.	Details of encumbrances created over the	Not Applicable as assets
	Secured Assets charged for the issue	are secured on exclusive
		basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS
	been maintained with their addresses and	provided by RTA
	whether the transfers and changes in	functions as the Register
	ownership have been recorded. If no, please	of Debentureholders as
	give reasons	per Section 88 (3) of
		Companies Act, 2013
34.	In case of Partially / Fully Convertible	Not Applicable
34.	Debentures, whether the debentures have	Not Applicable
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent
	laws applicable to debentures have been	applicable
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	

S.No	Particulars	SKI Capital - V - Series B - Reissuance
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil
	ended September 30, 2025, resolved during	outstanding
	the quarter and grievances unresolved with	
40	reasons thereof	
40.	Contact Details:	- \
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivr iticapital.com
	d) Contact Numbers	d) +91 8347112207

S.No	Particulars	SKI Capital - V - Series B -
		Reissuance
41	RTA Details	a) & b) Integrated
	a) Name & b) Registered office	Registry Management
		Services Private Limited,
		2nd Floor, "Kences
		Towers", No. 1
		Ramakrishna Street,
		North Usman Road, T
		Nagar, Chennai – 600 017
	c) Email Address	c)
		yuvraj@integratedindia.i
		n;
		corpserv@integratedindi
		a.in
	d) Contact No.	d) 044-28140801, 802,
		803

S.No	Particulars	SKI Capital - V - Series C
1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Rated, listed, senior, secured, redeemable, taxable, non-convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07635
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 150 Crores have been issued out of which INR 78 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange where listed)	Listed, BSE
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	09-09-2025 (Listing notice shared already)
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	Up to 32 (thirty-two) months from the Deemed Date of Allotment
9.	Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025.	October 28, 2025
10.	Date of Allotment of Debentures	04-09-2025
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	04-09-2025
12.	Outstanding amount as on September 30, 2025	INR 78 Crores
13.	Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document)	NA
14. 15.	Next Interest Payment Date and Amount Previous Repayment Date and Amount paid	04-12-2025 NA
16.	Next Repayment Date and Amount	As per the cashflows given in IM

S.No	Particulars	SKI Capital - V - Series C
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	NA
18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	No change
21.	a) No. of debenture holders on the date of Allotment	As on date of allotment: 5
	b) No. of debenture holders as on September 30, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	As on Sept
22.	Brief details of the security created till date for the Debentures including third party securities	enclosed herewith As per the DOH
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures)	Yes
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA

S.No	Particulars	SKI Capital - V - Series C
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/"Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at

S.No	Particulars	SKI Capital - V - Series C
30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. The details of change in Board of Directors and the updated list of Directors of the Company are enclosed as <b>Annexure 2</b> .
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same.	Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India.
32.	Details of encumbrances created over the Secured Assets charged for the issue	Not Applicable as assets are secured on exclusive basis
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	Not Applicable
35.	Whether the provisions of the following laws applicable to debentures have been complied with:  a) Companies Act (For all Issuers)  b) SEBI Listing Regulations (For Listed	Yes to the extent applicable
	Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021	

S.No	Particulars	SKI Capital - V - Series C
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil
	ended September 30, 2025, resolved during	outstanding
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and Compliance Officer
	c) Email Address	c) vcpl.compliance@vivr iticapital.com
	d) Contact Numbers	d) +91 8347112207

S.No	Particulars	SKI Capital - V - Series C
41	RTA Details a) Name & b) Registered office	a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.i n; corpserv@integratedindi a.in
	d) Contact No.	d) 044-28140801, 802, 803

S.No	Particulars	SKI Capital - V - Series C -
		Reissuance
1.	Description of the Debenture –	Rated, listed, senior, secured,
	Tranche/Series /Issue (Secured / Unsecured	redeemable, taxable, non-
	PCD/FCD/NCD)	convertible debentures
2.	List of ISIN for which this QCR is provided	INE01HV07635
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	INR 60 Crores inclusive of a green
		shoe option of INR 15 Crores at an
		issue price of INR 10,056 of which
		54 Crores have been subscribed.
5.	Listed/Unlisted (If Listed, the Exchange	Listed, BSE
	where listed)	
6.	Date of Listing of NCDs (please provide	29-09-2025 (Listing notice shared
	confirmation and supporting documents	already)
	from BSE/NSE)	
7.	Coupon Rate (Revised rate if any )	No change
8.	Tenor of Issue	Up to 31 (thirty one) months and 8
		(eight) days from the Deemed Date
		of Allotment
_		
9.	Date of Board Meeting approving Quarterly	October 28, 2025
	Financial Results for the quarter ended	
	September 30, 2025.	
10.	Date of Allotment of Debentures	26-09-2025
11.	Date of Issue of Debenture Certificate	26-09-2025
42	(Physical) or Credit to Demat A/c	IND 54 Course
12.	Outstanding amount as on September 30,	INR 54 Crores
12	2025 Provious Interest Payment Date and	NA
13.	Previous Interest Payment Date and	IVA
	Amount paid (subject to Business Day	
	convention as per the Disclosure Document)	
14.	Next Interest Payment Date and Amount	04-12-2025
14. 15.	Previous Repayment Date and Amount paid	NA
13.	r revious Repayment Date and Amount paid	IVA
16.	Next Repayment Date and Amount	As per the cashflows given in IM
TU.	MEAL NEPAYMENT DATE AND AMOUNT	va her rije razimoma kinem in mi

S.No	Particulars	SKI Capital - V - Series C -
		Reissuance
17.	Whether there has been any delay / default	NA
	in payment of interest and/or principal	
	amount? If yes, the due dates thereof &	
	date of payment	
18.	Whether Recovery Expense Fund has been	Yes
	created and the amount as may be required	
	to be deposited is deposited? (Amount to be	
	deposited – 0.01% of Issue Size with	
	maximum cap of Rs. 25 Lakhs)	
19.	Credit Rating at the time of issue	CARE A+/ Stable
20.	Present Credit Rating and date of change of	No change
	credit rating. In case of revision, please	
	attach letter from Credit Rating Agency	
	indicating revision in rating	
21.	a) No. of debenture holders on the date	As on date of allotment: 4
	of Allotment	
	b) No. of debenture holders as on	ember 30, 2025: 14
	September 30, 2025, please provide details	
	of NCD Holders viz. Names, Holding, Mailing	
	Address, Contact Nos. (Benpos)	
		Refer to the <b>Annexure 1</b> enclosed
		herewith
22.	Brief details of the security created till date	As per the DOH
	for the Debentures including third party	
	securities	
23.	Pending Security if any. Date by such	NA
	security is / was to be created	
24.	Whether the Secured Assets are insured? If	NA
	yes, attach the copies thereof	
25.	Confirmation/statement that the assets of	Yes
	the Company are sufficient to discharge the	
	claim of the debenture holders as and when	
	they become due. (Applicable for secured as	
	well as unsecured debentures)	
26.	Whether all taxes, cesses, insurance premia,	NA
	any other government charges with respect	
	to Secured Assets for the issue have been	
	paid. If No, please give details and reasons	
	for the same	

S.No	Particulars	SKI Capital - V - Series C -
		Reissuance
27.	Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/viv riti-group-scheme-of-restructuring.html. Currently the Company has filed petition for sanction of the Scheme and is awaiting approval from NCLT and the hearing has been posted on November 26, 2025.

S.No	Particulars	SKI Capital - V - Series C -
		Reissuance
30.	Whether any major change in the	SEBI (Substantial Acquisition of
	composition of the Board of directors or	Shares and Takeovers) Regulations,
	shareholders as defined in the Take Over	2011 is not applicable to the
	Regulations which amounts to change in	Company. The details of change in
	control of Issuer Company has occurred. If	Board of Directors and the updated
	yes, please give details	list of Directors of the Company
		are enclosed as Annexure 2.
24	NAME OF THE PARTY	Not a collected as a first of
31.	Whether Debenture Redemption Reserve	Not applicable as Maintenance of
	(DRR) as per SEBI Guidelines and Companies	Debenture Redemption Reserve is
	Act has been maintained and its amount. If	not applicable to an NBFC
	No, please give reasons for the same.	registered with Reserve Bank of
		India.
32.	Details of encumbrances created over the	Not Applicable as assets are
	Secured Assets charged for the issue	secured on exclusive basis
33.	Whether Register of Debenture Holders has	Yes, the BENPOS provided by RTA
	been maintained with their addresses and	functions as the Register of
	whether the transfers and changes in	Debentureholders as per Section
	ownership have been recorded. If no, please	88 (3) of Companies Act, 2013
	give reasons	
34.	In case of Partially / Fully Convertible	Not Applicable
	Debentures, whether the debentures have	
	been converted into equity in accordance	
	with the terms of issue? If no, please give	
	reasons.	
35.	Whether the provisions of the following	Yes to the extent applicable
	laws applicable to debentures have been	
	complied with:	
	a) Companies Act (For all Issuers)	
	b) SEBI Listing Regulations (For Listed	
	Issues)	
	c) SEBI (Issue & Listing of Non-	
	Convertible Securities) Regulations, 2021	

S.No	Particulars	SKI Capital - V - Series C -
		Reissuance
	d) Any Other, as may be applicable	
36.	Whether any dividend has been declared	No
	during this quarter. If yes, details thereof	
37.	Whether all the covenants (Financial	Yes
	Covenants & Other Covenants), terms &	
	conditions of the transaction and security	
	documents are complied with? If no, pls	
	give details and reasons for non-compliance	
38.	Whether DSRA (Debenture Service Reserve	Not Applicable
	Account) is maintained as per the	
	transaction documents.	
	If Yes, amount and Bank account details.	
	If No, its reason thereof	
	(For Debentures wherein DSRA is not	
	required to be maintained as per	
	transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter	Nil grievances, Nil outstanding
	ended September 30, 2025, resolved during	
	the quarter and grievances unresolved with	
	reasons thereof	
40.	Contact Details:	
	a) Name of Authorised Signatory	a) Mr. Umesh Navani
	b) Designation	b) Company Secretary and
		Compliance Officer
	c) Email Address	c) vcpl.compliance@vivriticapital.
	d) Contact Numbers	d) +91 8347112207
	w <sub>j</sub> Contact Humbers	W) 131 037/11220/

S.No	Particulars	SKI Capital - V - Series C -
		Reissuance
41	RTA Details	a) & b) Integrated Registry
	a) Name & b) Registered office	Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T
		Nagar, Chennai – 600 017
	c) Email Address	c) yuvraj@integratedindia.in; corpserv@integratedindia.in
	d) Contact No.	d) 044-28140801, 802, 803